

ANNOUNCEMENTS

For immediate release

E Fund (HK) Strategic Return Fund (the “Issuer”)

ANNOUNCEMENT OF CHANGES TO THE STRUCTURE OF THE ISSUER AND ITS PRIVATE PLACING MEMORANDUM

The Issuer wishes to make the following announcements.

The Issuer changes its fund type from “Mutual Fund Company - Closed Ended” to “Mutual Fund Company - Open Ended”.

The Issuer is listing a new class of Participating Shares, namely, “Class E Participating Shares”.

The Issuer has issued a revised Private Placing Memorandum dated July 2024.

For further information in relation to the above announcement, please contact Campbells LLP.

Email: RSearle@campbellslegal.com; palphart@campbellslegal.com

Tel: +1 345 949 2648

Dated: 12 July 2024

END OF ANNOUNCEMENTS